Multiple Levy Certified Tax Rate Valuation Summary Report 713A

Form PT-713A

pt-713a.xls Rev. 11/03

Col	nty: lax Year:	
Tax	Taxing Entity:	
1.	Adjusted value (from column 7 of Report 697)	
2.	Local assessed real, personal and centrally assessed BOE adjustments	
a.	Real property taxable value (from column 2 of Report 697)	
b.	3-Year real property BOE average rate (provided by the Tax Commission)	
C.	Real property BOE adjustment (2b times 2a)	
d.	Personal property taxable value (from column 3 of Report 697)	
e.	3-Year personal properrty BOE average rate (provided by the Tax Com)	
f.	Personal property BOE adjustment (2e times 2d)	
g.	Centrally Assessed taxable value (from column 4 of Report 697)	
h.	3-Year centrally assessed BOE average rate (provided by the Tax Com)	
1.	Centrally assessed property BOE adjustment (2h times 2g)	
j.	Total BOE adjustments (line 2c plus line 2f plus line 2i)	
3.	Sum of valuations (line 1 less line 2j)	
4.	Five-year average tax collection rate (provided by the Tax Commission; enter as decimal)	
5.	Adjusted sum of valuations (line 3 multiplied by line 4)	
6.	New growth (from column 7 of Report 712A)	
7.	Adjusted new growth (line 6 multiplied by line 4)	
8.	Current adjusted value minus new growth (line 5 less line 7; to line A of Report 713B)	
0:		
Sig	nature of County Auditor	
I,	, as County Auditor, certify that I have examined the information	
subi	nitted on this statement and have found it to be true and correct.	
Sigr	ature: Date:	

Instructions

Multiple Levy Certified Tax Rate Valuation Summary Report 713A

Form PT-713A pt-713a-inst.doc Rev.11/03

Prepared by: County Auditor Statutory reference: UCA §59-2-924

Due date: June 8 to the taxing entities

General Information

Report 713A is used to calculate the adjusted value used to compute the certified tax rate. It is used in conjunction with Report 713B to calculate certified tax rates for entities with more than one fund/budget type, e.g., a school district with levies for basic program, local incentive, transportation, tort liability, voted leeway, capital outlay, and 10% additional, etc.

Only one Report 713A needs to be prepared for an entity. Report 713A calculates the adjusted value necessary to produce the certified tax rate.

County auditors shall complete the worksheet before sending it to the entities.

Instructions

Line 1 – Adjusted Valuations

Enter the amount from column 7 of Report 697 for the current year.

Line 2a – Real Property Taxable Value

Enter the real property taxable value (from column 2 of Report 697).

Line 2b – Real Property BOE Rate

Enter the real property 3 year BOE rate provided by the Tax Commission

Line 2c – Real Property BOE Adjustmen

Multiply 2a by 2b and enter the amount here.

Line 2d – Personal Property Taxable Value

Enter the personal property taxable value (from column 3 of Report 697).

Line 2e – Personal Property BOE Rate

Enter the personal property 3 year BOE rate provided by the Tax Commission

Line 2f – Personal Property BOE Adjustment

Multiply 2e by 2f and enter the amount here.

Line 2g – Centrally Assessed Taxable Value

Enter the centrally assessed property taxable value (from column 4 of Report 697).

Line 2h – Centrally Assessed Property BOE Rate

Enter the centrally assessed property 3 year BOE rate provided by the Tax Commission

Line 2i – Centrally Assessed BOE Adjustment

Multiply 2g by 2i and enter the amount here.

Line 2j – Total BOE Adjustments

Add 2c, 2f, 2i and enter the amount here

Line 3 – Sum of Valuations

Subtract line 2j from line 1 and enter the amount here.

Line 4 – Five-Year Average Tax Collection Rate

Enter the five-year average tax collection rate as calculated and provided by the State Tax Commission. Enter the amount as a decimal.

Line 5 – Adjusted Sum of Valuations

Multiply line 3 by line 4 and enter the amount here. This value is used in calculating the proposed tax rate.

Line 6 – New Growth

Enter the amount from line 7 of Report 712A.

Line 7 – Adjusted New Growth

Multiply line 6 by line 4 and enter the amount here.

Line 8 - Current Adjusted Value Minus New Growth

Subtract line 7 from line 5 and enter the amount here and on line A of Report 713B.

Verification

County auditors verify this form; it is not returned to the State Tax Commission.